Groveland Community Preservation Exemptions CPA TAX RELIEF FOR MODERATE INCOME SENIORS CPA TAX RELIEF FOR LOW INCOME HOUSEHOLDS

MODERATE INCOME SENIOR CITIZENS:

If you are a Groveland homeowner <u>age 60 or older</u>, you may be eligible for an exemption from your 2024 Community Preservation Act property tax surcharge if you meet certain basic criteria:

- 1. Applicant must own and occupy the property as of January 1, 2023.
- 2. At least one owner of the property must be 60 years of age or older as of January 1, 2023.
- 3. You must apply *each year* to the Board of Assessors for this exemption. If you were granted the exemption last year, you must apply again this year.
- 4. The applicant's annual gross 2023 <u>household</u> income must not exceed the following limits:

Household Size of 1 person: \$83,002 Household Size of 2 persons: \$94,880 Household Size of 3 persons: \$106,740 Household Size of 4 persons: \$118,600

(A chart for larger households, as well as full exemption criteria, is available from the Groveland Assessors Office)

IMPORTANT NOTE: You will not be asked to reveal your assets when applying for a Senior Citizen CPA exemption. The decision on whether you qualify for the exemption is based solely on your annual household income; assets are not considered. You will, however, be asked to verify your income by providing a copy of your 2022 tax return. All information provided will be kept confidential.

LOW INCOME HOUSEHOLDS:

Homeowners <u>under</u> the age of 60 may also qualify for a CPA exemption if your annual gross 2023 <u>household</u> income does not exceed the following limits:

Household Size of 1 person: \$66,416 Household Size of 2 persons: \$75,904 Household Size of 3 persons: \$85,392 Household Size of 4 persons: \$94,880

HELP IS AVAILABLE TO COMPLETE YOUR APPLICATION!

- To receive details on the complete set of criteria for the exemption, and to receive an application, call or stop by the Groveland Assessors' office. The office is located at Town Hall and is open Monday through Thursday from 8am to 4:30pm.
- The Groveland Council on Aging will help you determine if you qualify for the exemption. If you do, they will assist you in completing the application. Call the C.O.A. office at 978-372-1101.